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19 April 2017

Eddie Stobart Logistics plc

("Eddie Stobart" or the "Company")

Publication of Admission Document

Eddie Stobart Logistics plc, a leading supply chain and logistics organisation, is pleased to announce that it has published an Admission Document in relation to the proposed admission of the entire ordinary share capital of the Company to trading on AIM, a market operated by London Stock Exchange plc ("Admission") and its related institutional placing of ordinary shares ("Placing"). The Admission Document will be made available on the Company's website at www.eddiestobart.com.

Application has been made for Admission and Admission is expected to occur at 8.00am on 25 April 2017 under the TIDM 'ESL' and ISIN GB00BD8QVC95.

Enquiries

Eddie Stobart Logistics plc:

Alex Laffey, Chief Executive Officer
Damien Harte, Group Finance Director

via FTI Consulting

Cenkos Securities:

(Nomad and Broker)

Elizabeth Bowman
Jeremy Osler
Harry Hargreaves

+44 (0) 20 7397 8900

FTI Consulting:

Nick Hasell
Matthew O'Keeffe
Alex Le May

+44 (0) 20 3727 1340

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The information contained in this announcement is for background purposes only and does not purport to be full or complete. Any subscription for or purchase of Ordinary Shares in the proposed Placing should be made solely on the basis of the information contained in the final Admission Document to be published by the Company in connection with the Placing and Admission. No reliance may or should be placed for any purposes whatsoever on the information contained in this announcement or its accuracy, completeness or fairness. The information in this announcement is subject to change. However, the Company does not undertake to provide the recipient of this announcement with any additional information, or to update this announcement or to

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The timetable for Admission may be influenced by a range of circumstances such as market conditions. There is no guarantee that Admission will occur and you should not base your financial decisions on the Company's intentions in relation to Admission at this stage. Acquiring investments to which this announcement relates may expose an investor to a significant risk of losing all or part of the amount invested. Persons considering making such an investment should consult an authorised person specialising in advising on such investments. This announcement does not constitute a recommendation concerning Admission or the Ordinary Shares. The value of the Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment you may get back less than you originally invested. Potential investors should consult a professional adviser as to the suitability of the Ordinary Shares for the person concerned. Past performance cannot be relied upon as a guide to future performance.

Forward-looking statements

This announcement includes statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "anticipates", "expects", "intends", "plans", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology. All statements other than statements of historical fact included in this announcement are forward-looking statements. They appear in a number of places throughout this announcement and include statements regarding the directors' or the Company's or Eddie Stobart's intentions, beliefs or current expectations concerning, among other things, its operating results, financial condition, prospects, growth, expansion plans, strategies, the industry in which Eddie Stobart operates and the general economic outlook.

By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future and therefore are based on current beliefs and expectations about future events. Forward-looking statements are not guarantees of future performance and Eddie Stobart's actual operating results and financial condition, and the development of the industry in which it operates may differ materially from those made in or suggested by the forward-looking statements contained in this announcement. In addition, even if Eddie Stobart's operating results, financial condition and liquidity, and the development of the industry in which Eddie Stobart operates are consistent with the forward-

looking statements contained in this announcement, those results or developments may not be indicative of results or developments in subsequent periods. Accordingly, prospective investors should not rely on these forward-looking statements.

These forward-looking statements speak only as of the date of this announcement. The Company and Cenkos expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Company's expectations with regard thereto, any new information or any change in events, conditions or circumstances on which any such statements are based, unless required to do so by law or any appropriate regulatory authority.